For 15 years, we have worked together for a Greater Coatesville.

At the Brandywine Health Foundation, we’re excited to be celebrating our 15-year anniversary and are in awe of all YOU have helped us accomplish.

Many of us remember those very first days when we were learning together about the Foundation’s potential to have a transformational impact on some of the toughest national problems right here in our local community. Since 2001, we have infused over $15 million into nonprofits, strengthening our community and providing scholarships for deserving students.

This Community Report highlights many of the results of our partnership with the Coatesville community at a time when we are going through an exciting leadership transition. At the end of the year, our founding President and CEO, Frances Sheehan is leaving to take on a new professional role in her home community, Delaware County.

Guided by the succession plan that our board approved over two years ago, we have appointed Dana Heiman as Interim CEO.

Dana has been at the Foundation for 14 years and will work closely with our dynamic board, talented staff, and committed volunteers to implement our new strategic plan. Throughout the transition, we will continue to keep you informed through our engaging new website (check us out at www.brandywinefoundation.org) and regular e-newsletters.

Meanwhile, we hope that you’ll take a moment to review this Community Report with pride in our successes and in how we have met many challenges, particularly the 2008 stock market downturn. When the market plummeted, many nonprofits’ very existence was threatened. With the generous support of many of you, the foundation issued grants that kept critical services operating in Coatesville. That stability and security over 15 years has been critical to our nonprofit community’s ability not only to continue to operate, but also to build for the future.

What has been truly remarkable, though, is how your generosity and that of businesses, government agencies, and foundations built upon those original grant funds to accomplish so much more than we could have if we were simply a grant-maker. None of the successes described on the next pages’ timeline could have been accomplished without donations and gifts that YOU and your neighbors made.

There’s still so much more to be done, and with creative new leadership, think of how much more we can do together in the next 15 years. Thank you for building on this transformational gift to our community with your generous support.

For a Greater Coatesville always,

Dawn M. James
Chair, Board of Directors

Jason D. Alexander, MPP
Vice Chair, Board of Directors
From the beginning, the Brandywine Health Foundation (BHF) made the health of our youngest citizens a priority. This meant significant funding and partnership with several key nonprofits in our community, beginning with the Maternal and Child Health Consortium (MCHC) of Chester County in 2002. Because their insurance enrollment program included a Coatesville emphasis, MCHC was the recipient of one of the Foundation’s first grants. Their outreach specialists have enrolled thousands of residents over the last 15 years.

Primary care services aren’t comprehensive without dental care, which is why one of BHF’s other first grants was to support the opening of a new dental center for the underserved in Coatesville. In 2014, the Foundation helped the dental center survive despite government cutbacks by encouraging its merger with ChesPenn Health Services. After the merger, ChesPenn provided over 4,000 dental visits in 2015 alone.

BHF paved the way for a critical program partnership led by the Chester County Health Department and ChesPenn to provide sealants to elementary school students in the Coatesville Area School District (CASD). Resin-based sealants are used to coat the biting surfaces of molars and can reduce cavities by up to nearly 80 percent. Over 290 CASD students received sealants and fluoride applications last year alone.

ChesPenn Health Services was also an early grantee. It is the only primary care provider in the Coatesville area offering a full range of services to patients of all ages, without regard to their ability to pay. It specifically focuses on the underserved and uninsured who might have language or cultural barriers to obtaining care. It expanded its prenatal program in the spring of 2014—a vital component of the services it offers to the community.

Since that time, 247 pregnant women have received prenatal care at ChesPenn Health Services!

Another early continuing grantee is Child Guidance Resource Centers, providing behavioral health services to children across Chester County. Their services are critically important to our community.

Over the years, we have invested $450,000 in its core programs.

Together with BHF’s many other grantees, these critical agencies provide a comprehensive menu of services to ensure our children’s health— thanks to you.
2006

Partnered with the county and the Coatesville Area School District to bring Child Guidance Resource Centers to the Coatesville community to provide behavioral health services for children.

2008

Pulled together over $13 million in financing to build the Brandywine Health and Housing Center, exemplifying our commitment to improving the city of Coatesville and investing in its economic future by supporting first-rate facilities and services without leaving anyone, particularly the underserved, behind.

2009

Formed the Coatesville Youth Initiative in response to community concerns that young people here deserve every opportunity to succeed.

Building the Brandywine Center

“It is a wonderful place to live...beautiful. Everything is so nice here... quiet and secure...and my doctor is right downstairs.”

The Brandywine Health and Housing Center is a beautiful space in Coatesville that houses ChesPenn Health Services, Child Guidance Resource Centers, and Human Services, Inc.

As we were designing a home for these critical health services, we were also aware of the lack of affordable housing for seniors in the city, and added 24 affordable apartments for senior citizens to the building design. We then pulled together over $13 million in financing from individual, corporate, and institutional donors to build the Center, exemplifying our commitment to improve the City of Coatesville and to invest in its economic future by supporting first-rate facilities and services for all. This is one of the most concrete examples of the impact BHF has had, thanks to our donors, our volunteers, our grantees and our community partners.

This project changed the face of the city and showed that the Brandywine Health Foundation was here to stay.

Youth Mental Health First Aid Training

40 trainings held

Over 700 “First Aiders” trained

97% would recommend this training to their family and friends

30% increase in referrals to Child Guidance Resource Centers

96% of participants are more comfortable discussing suicide with young people

This is just one example of a program that would not exist without the support of our donors and funders.

“I knew it wouldn’t happen if we didn’t give. This is an opportunity to make a concrete difference.”

—Fred Travaglini, BHF Board Member, Gunard Berry Carlson Memorial Foundation

Thanks to all of you for inspiring 15 impactful years.
Launch new Summer ServiceCorps program, providing valuable jobs and leadership development training for 30 to 40 teens in the CASD each year.

New Chester County Public Safety Training Facility opened with a $600,000 BHF grant celebrating the Foundation’s 10th anniversary.

2012

Facilitated merger of ChesPenn and Community Dental to better meet the health needs of Chester County residents.

Brought international curriculum, Youth Mental Health First Aid, to the CASD with private and public funds, training over 400 teachers, parents, CASD employees, and teens in first year.

2014

2015

Partnered with the Natural Lands Trust and community to begin the new Greening Coatesville Initiative, inviting residents to develop a master plan for parks and playgrounds, getting kids and their families outside exercising, recreating, and building healthy neighborhoods.

THE FUTURE

And this brings us to the present day... and the future. We are proud of our accomplishments, and doubly proud of our community. You have responded to our calls for financial support, our calls for advice and input, and our calls for volunteers.

Investing in Our First Responders

After 20 years of planning and fundraising, Chester County’s first responders have their own place to train together. BHF took a lead role in funding the new 90-acre, $19.1 million Chester County Public Safety Training Campus which opened in 2012 in South Coatesville.

We provided a $400,000 grant for the center’s capital needs and an additional five-year, $200,000 grant to fund its training programs. “The foundation has been phenomenal,” says Michael Grigalonis, the Chester County Economic Development Council’s chief operating officer.

Over 5,000 first responders annually complete over 80,000 hours of required training. "We can stage a mock auto accident that involves fire department first responders, EMS responders and police, just as they respond on a normal day," says Beau Crowding, Chester County Emergency Services’ deputy director for fire services.

Our goal at the Foundation is to make sure that our dedicated first responders get the best possible training!

In order to continue, we need your help!

• Be positive. There is a long road ahead and we have made substantial progress.
• Think of ways to build a deeper, stronger safety net for our community. Progress has come from good ideas, well-seasoned, and acted upon by the community as a whole.
• Bring more people to the table. Talk to your friends and neighbors and let them hear your excitement about our collective future. Ask them to join you.
• Increase your support to BHF so we can continue to serve as a catalyst for the transformation of our community. Your contributions help us build a greater Coatesville by increasing the capacity of critical community organizations.
Studies show that health insurance coverage results in improved health, because health insurance helps get people into the health system. In 2003, a study we commissioned for the Coatesville area showed that 4,000 residents had no health insurance, 12,000 had no prescription coverage, and 31,000 adults had no dental insurance. In response, we awarded grants to 29 agencies involved with health insurance enrollment.

We have made insurance enrollment programs a top priority. For example, we brought local Navigators (those who guide people through the options of the Affordable Care Act) together with experts from the Pennsylvania Health Access Network (PHAN) to learn how our community could take advantage of the ACA and to spread the word about Medicaid expansion. But there is more to be done. Over a thousand children in the Coatesville Area School District (CASD) are not enrolled in health insurance. We have joined with the CASD and organizations like the Maternal and Child Health Consortium (MCHC) and ChesPenn to make sure our community knows about Children’s Health Insurance Program (CHIP), and Medicaid Expansion will be a focus of ours in the coming year. We are also partnering with agencies across the state to encourage the legislature to include undocumented children in health insurance coverage; no child in our community should be without health insurance and access to basic primary care and dental services.

“Mr. Smith lives in Chester County and came to me for assistance in obtaining health insurance through the Marketplace for him and his children. The expense of the insurance offered through his wife's job was too significant for their family. Mr. Smith qualified for Marketplace health insurance and his two boys also received health insurance through CHIP.”

“Thanks to the Affordable Care Act and Gov. Wolf’s decision to expand Medicaid, Pennsylvania has seen the uninsured rate drop from 14 percent in 2014 to below 8 percent today. However, much work remains to be done. There are still large pockets of uninsured in rural and minority communities in our state. In-person outreach and enrollment assistance will continue to play a critical role in helping connect individuals to coverage. It will be critical that organizations continue to work together in the Coatesville community to help reach the remaining uninsured.”

My husband and I are small business owners in the Coatesville area. Before the Affordable Care Act, affording health insurance was not easy. We met a local Navigator from the Pennsylvania Health Access Network (PHAN) at an event at the Coatesville Library. He was able to sit down with us and talk about what plans would best fit our situation. Groups like PHAN are doing the important face-to-face work of helping consumers navigate the Marketplace.

— Lynn, Cochranville, Pa.

PHAN helped me navigate the online Marketplace. Thanks to PHAN’s guidance, I was able to get the kind of plan I wanted. Without PHAN, I might have gone without coverage and paid the penalty. I’m happy to be covered and I’m glad that PHAN was there for me.

— William, Coatesville, Pa.
Coatesville Area Youth Philanthropy Program

Last summer, the Brandywine Health Foundation was proud to initiate the Coatesville Area Youth Philanthropy Program (CAYPP). Its immediate purpose is to allow teens to direct philanthropic donations to Coatesville area nonprofit organizations. It was a meaningful way for the young people of Coatesville to understand the needs of their community by seeing the system of nonprofits that fill the gaps in services to the underserved.

CAYPP’s philanthropic endeavors are being funded by a generous donation of $100,000 over five years from Citadel, with added funding from the Marshall-Reynolds Foundation. Jeff March, Citadel’s president and CEO, says: “For high school students to be able to think about how to improve their community and to actually be able to take steps to make an impact will lay a foundation for them that will live with them throughout their lives.”

The initial CAYPP cohort of 13 students, drawn from the Coatesville area, was guided by Alyson Ferguson, MPH, Thomas Scattergood Foundation Director of Grantmaking. Teens who were accepted to the program acted as board members and program officers.

Alyson guided the students through the process of deciding on a focus for their grantmaking as they learned nonprofit and business skills. The group received 22 applications and decided to award just three recipients $5,000 each to maximize the impact of their grantmaking, instead of giving many smaller gifts.

The 18 students selected to be a part of CAYPP this school year will learn how philanthropy works, and decide among many possible philanthropic goals to improve their community.

“The grant will enable us to provide critical educational programming to 50 youth in grades K through 12 over the next year. Our primary goal is to provide at-risk youth with the tools and resources they require to excel in school and in life.”

— Crystal Lowery, Social Work Coordinator, Regency Park Apartments

We did a lot of research about our community and met with leaders from the nonprofit sector to understand what the needs were. We decided we wanted to support programs that addressed the safety of the greater Coatesville area. We defined safety very broadly and felt strongly that we needed to address safety in a way that further promotes a positive perception of Coatesville.”

— Maurissa Willett, CAYPP Participant

2016 CAYPP AWARDS

$5,000
Better Tomorrows, a social service organization located at the Regency Park Apartments to support the Youth Enrichment Program, which provides programming for 50 K through 12 at-risk youth, and focuses on education, healthy lifestyles, character building, and community engagement.

$5,000
Coatesville Kids to College to support the I-Rise Elementary Summer Program for up to 30 Coatesville Area School District elementary students in grades K through 5 who are living below the economic poverty line.

$5,000
American Red Cross’ Home Fire Preparedness Campaign to support the Home Fire Preparedness team that will partner with the Coatesville Area Fire Departments and other volunteers to install 454 smoke detectors in Coatesville.
Green, inviting parks and playgrounds that are clean and safe encourage people of all social circumstances to be active and to build community.

Unfortunately, Coatesville does not have sufficient space for parks. Park land in the City of Coatesville occupies 2.9 percent of the land area—about 30 percent of the U.S. median. And, the Coatesville budget for supporting the parks has shrunk dramatically over the last few years, leaving playgrounds in need of maintenance and upgrades.

A few years ago, BHF conducted two community “vision cafes” with over 150 people attending each. The community gave resounding approval for the development of an action plan for parks and playgrounds in the CASD. The Natural Lands Trust (NLT) had an interest in coming to Coatesville to assist the city, so the Foundation, NLT and CASD community leaders came together and launched the Greening Coatesville Initiative with the city of Coatesville’s plan as the first step.

The process was led by staff from NLT along with Ann Toole of Toole Recreation Planning and guided by a steering committee of residents and local leaders. The result was the Toole Recreation Planning Report: an action plan with specific goals and objectives.

BHF was instrumental in arranging financing for the Toole Report. Funding came from the Philadelphia Foundation, ArcelorMittal, PECO and the Chester County Community Foundation.

Said Philip Fitzgerald, manager of grantmaking services for The Philadelphia Foundation, “The donor who made our grant possible—Milton Apfelbaum, a well-known Coatesville civic leader—had the vision to target his charitable fund specifically to support Coatesville initiatives.”

Sonia Huntzinger, economic development administrator working with the Coatesville 2nd Century Alliance, says:

“(Green spaces) are an economic driver with demonstrable impact, because the workers of tomorrow who are searching for a place to settle want full access to the out-of-doors. The workers of tomorrow—the Millennials—prefer a “car-optional” environment. Also, companies that are looking for new locations are aware of the attractiveness of an area as it serves to entice new employees.”

Already changes and renovations are underway. Major funding will be sought from corporations and foundations, and perhaps some major gifts from individuals, while further support will be sought from state and county grants.

How can you help? If you want to financially support the Greening Coatesville Initiative, or if you would like to support the Initiative with your time and talent, please contact us.

“We are on an upward, positive trajectory, so we are confident we will succeed. There is a new spirit in the city. The community has responded to our requests for input and has shown a real interest, a deep connection, to the idea of safe green spaces. Funding the improvements and new initiatives outlined in the action plan will require a city-wide effort.”

— Marie Hess Lawson, Vice Chair of the Coatesville City Council

“(Green spaces) are an economic driver with demonstrable impact, because the workers of tomorrow who are searching for a place to settle want full access to the out-of-doors. The workers of tomorrow—the Millennials—prefer a “car-optional” environment. Also, companies that are looking for new locations are aware of the attractiveness of an area as it serves to entice new employees.”

Already changes and renovations are underway. Major funding will be sought from corporations and foundations, and perhaps some major gifts from individuals, while further support will be sought from state and county grants.

How can you help? If you want to financially support the Greening Coatesville Initiative, or if you would like to support the Initiative with your time and talent, please contact us.

“We are on an upward, positive trajectory, so we are confident we will succeed. There is a new spirit in the city. The community has responded to our requests for input and has shown a real interest, a deep connection, to the idea of safe green spaces. Funding the improvements and new initiatives outlined in the action plan will require a city-wide effort.”

— Marie Hess Lawson, Vice Chair of the Coatesville City Council

and perhaps some major gifts from individuals, while further support will be sought from state and county grants.

How can you help? If you want to financially support the Greening Coatesville Initiative, or if you would like to support the Initiative with your time and talent, please contact us.
Once the decision was made, they enlisted the help of Jim Friedman, a member of S.C.O.R.E., a nationwide organization of retired business executives. Jim had been a founding Board member and ongoing supporter of the Foundation so he knew the consignment shop well. **It was another instance of BHF serving as a catalyst for progress and change.**

Jim led a feasibility study to see if the expansion would be profitable and desirable. He was able to **show that the expansion would indeed be worthwhile.** It would have been a real gamble to move, since they had such a loyal following. The Consignment Shop had been on Route 113 for 25 years! Again, Nancy Oliver: "The Consignment Shop has an easy to understand operating model for both consignors and shoppers. **As a shopper, you are getting a good deal, and ‘doing good’ at the same time, because all profits benefit the Brandywine Center.** And, many consignors rely on the income from sales to make ends meet."

Lew Larson, a professional project manager, served as the "owner’s rep" during the construction phase of nine months. He was willing to serve gratis because Chip Breuninger on the BHF Board asked him to do so. **So often, people are willing to serve, and need only to be asked. It is human nature that we want to help others—**it feels good and also benefits the larger community. Lew said it was a real pleasure to work with the Board members who were involved, the BHF staff, and the staff and volunteers of the Consignment Shop.

Originally with 40 volunteers, the shop now sports a coterie of 80 plus. Nancy **stressed that they are always looking for new people to come in and help, staffing the store and working behind the scenes. Help spread the word about the bigger yellow house with a big mission.**

A Harvard study determined that volunteering helps people live longer and healthier lives with 38 percent fewer nights spent in the hospital.

The successful but undersized Brandywine Health Foundation’s Consignment Shop in Downingtown had come to a difficult decision—it needed to expand. Because of the small space and its restrictions on storage and display, the staff and volunteers had to turn away consignors, thereby limiting selection. According to Nancy Oliver, consignment shop manager, every sale benefits the whole community, from consignors, to shoppers, to the beneficiary of the proceeds—the Brandywine Health and Housing Center.
Since launching in 2001, the Brandywine Health Foundation has distributed $15,646,463 in grants and scholarships to improve health, to encourage youth development, and to build a more vibrant Coatesville.

Setting the bar as high as possible, the Foundation plays a pivotal role in assisting our grantees by creatively recognizing solutions and promising advances across the country, and by building local partnerships to maximize program success.

The following list reflects grants and scholarships provided from July 1, 2015 to June 30, 2016.

Note: 2016 Strawberry Festival grants were made after the Foundation’s fiscal year had ended and will be reported in next year’s Community Report.

### Competitive Grants to Strengthen the Health Care Safety Net

**$1,096,830**

- $2,000 Bridge of Hope
- $570,830 ChesPenn Health Services  
  *Payment on a three-year pledge*
- $20,000 Chester County Food Bank.
- $30,000 Chester County Health Dept. - Nurse-Family Partnership  
  *Commitment over Three Years*
- $210,000 Child Guidance Resource Centers  
  *Commitment over Three Years*
- $36,000 Coatesville Center for Community Health  
  *Commitment over Three Years*
- $8,500 Community Volunteers in Medicine
- $7,500 Crime Victims’ Center of Chester County
- $18,000 Domestic Violence Center of Chester County
- $57,000 Family Service of Chester County  
  *Commitment over Three Years*
- $5,000 Handi-Crafters
- $6,000 Home of the Sparrow
- $25,000 Human Services Inc.
- $45,000 Maternal and Child Health Consortium of Chester County
- $4,000 Pennsylvania Coalition for Oral Health
- $45,000 Planned Parenthood’s Coatesville Health Center
- $5,000 Volunteer English Program of Chester County
- $2,000 Wings for Success

### Competitive Grants to Promote Youth Development and Safety

**$222,830**

- $25,000 Brandywine YMCA
- $197,830 Coatesville Youth Initiative

### Grants to Promote Emergency Services and Community Development

**$50,000**

- $40,000 Public Safety Training Facility (payment on a five-year pledge)
- $10,000 Coatesville Area Partners for Progress

### Coatesville Area Youth Philanthropy Grants

**$15,000**

- $5,000 American Red Cross Tri-county Chapter
- $5,000 Better Tomorrows at Regency Park Apartments
- $5,000 Coatesville Kids to College

**Grand Total: $1,473,020**
Other Noncompetitive and Pass-Through Contributions

- A.I. duPont Hospital for Children Palliative Care Team
- American Cancer Society
- American Red Cross
- Arthritis Foundation
- Brandywine YMCA
- Bridge Academy and Community Center
- Bridge of Hope Lancaster/Chester Counties
- BYPASS Coatesville
- Camp Dreamcatcher
- Charles A. Melton Arts & Education Center
- ChesPenn Health Services
- Chester County 2020
- Chester County Chamber of Business & Industry
- Chester County Community Foundation
- Chester County EMS Council
- Chester County Food Bank
- Chester County Fund for Women and Girls
- Chester County OIC
- Child Guidance Resource Centers
- Coatesville Area Public Library
- Coatesville Area School District
- Coatesville Center for Community Health
- Coatesville Christmas Parade Inc.
- Community Volunteers in Medicine
- Downingtown Area Senior Center
- FISH
- Harcum College
- Housing Development Corporation MidAtlantic
- Jack & Jill (Chester County Chapter)
- Lee Carter Memorial Scholarship Fund
- Lily of the Valley Lodge #59
- March of Dimes
- Maternal and Child Health Consortium
- National Iron & Steel Heritage Museum
- Natural Lands Trust
- Neighborhood Health Agencies Hospice Program
- Planned Parenthood of Southeastern PA
- Rotary Club of Coatesville
- Swans Island Fire and Rescue
- The Women's League for Minority Education
- United Way of Chester County
- Volunteer English Program in Chester County
- Western Chester County Chamber of Commerce

Scholarships and Community Awards

- **Alene McDermott Memorial Scholarship**
  - Emily Draus, Tyler School of Art at Temple University
- **Alumni Association Award**
  - Jennifer Glocke, Immaculata University Division of Nursing
- **Bohlayer Nursing Scholarship**
  - Kimberly R. Davis, Chester County Intermediate Unit Practical Nursing Program
- **Cardiac Rehab Scholarships**
  - Alisha Burgess, Anne Ford, Amanda Smyth, West Chester University School of Nursing
- **Coatesville Athletic Association Scholarship and Doris K. Cumber Memorial & Myrtle Harvey Award**
  - Hailey Sherman, West Chester University School of Nursing
- **Eastburn Community Service Award**
  - Pierre Annaballi, Coatesville Area Public Library
- **Ethel G. Charlton Award**
  - Heather Hidalgo, West Chester University School of Nursing
- **Gunard Berry Carlson Award**
  - Morgan True, West Chester University School of Nursing
- **Harry Lewis Jr. Scholarship Award**
  - Dayvon Bladen, Johnson & Wales University
- **Henrietta Potter Hankin Award**
  - Colby Hoover, West Chester University School of Nursing
- **James L. and Miquette M. Cox Memorial Scholarships**
  - Kimberly R. Davis, CCIU Practical Nursing Program, Heather Hidalgo, Colby Hoover, Hailey Sherman, Morgan True, West Chester University School of Nursing
- **Margaret Barnes Award**
  - Rachel Gadbaw, West Chester University School of Nursing
- **Marie Rooney Nursing Scholarship**
  - Mercedes Harris, Immaculata University Division of Nursing
- **West Chester University Nursing Doctoral Scholarships**
  - Archana Arya, Tammi Britt, Lilian Ogujiofor

Dayvon Bladen, already a talented pastry chef, is the fourth recipient of the Harry Lewis Jr. Scholarship.

“This scholarship literally means everything to me. It has revitalized my feelings about furthering my education. My plans are to become successful and to give all I can. I want to be a key member of my community while being a successful pastry chef!”

This year’s recipient of the Alene McDermott Memorial Scholarship is 2016 Coatesville Area Senior High graduate and art enthusiast Emily Draus.

Majoring in graphic design and minoring in anthropology at the Tyler School of Art at Temple University, Emily is using the funds for art supplies, as well as food and housing.

“I feel absolutely blessed and it’s amazing I could receive the award,” said a joyful Emily. Overall, she is just “really excited” to have been the recipient of the award, and just as ecstatic to study at Tyler.
Every gift helps... for a Greater Coatesville

The Brandywine Health Foundation is more than a granting institution.
Your generous support allows us to fund new programs and initiatives beyond the Foundation's grantmaking efforts.
Together, we are able to impact the multiplicity of your gift by forging links between people who care, people who serve, and people in need.

Thank you to the following individuals, businesses, and organizations that donated to the foundation between July 1, 2015 and June 30, 2016.

PATRONS ($50,000 - $99,999)
Mr. and Mrs. L. William Kay III**
Mr. and Mrs. Robert D. McNeil**
Mrs. J. Maxwell Moran

CHAMPIONS ($25,000 - $49,999)
AccelerO-MittA USA
Brandywine Consignment Shop
Citadel
Marshall-Reynolds Foundation
The Philadelphia Foundation
Scattered Good Foundation

GOVERNMENT FUNDING
Chester County Department of Mental Health
Commonwealth of Pennsylvania Office of Juvenile Justice & Delinquency Prevention

GUIDING STARS ($10,000 - $24,999)
Appleton Foundation
Communications Test Design Inc.
First Hospital Foundation
First Niagara**
The Gunard Berry Carlson Memorial Foundation Inc.
Mrs. Barbara Jordan
Di and Dallas Krapf
Mill Creek Capital Advisors LLC
Mr. and Mrs. Michael Moran
PECO
Mrs. Ione Apelbaum Strauss
Mr. A. Frederick Travaglini
United Way of Chester County

PACESETTERS ($5,000 - $9,999)
Arthur J. Gallagher & Co.
Kimberly J. Brumbaugh, Brumbaugh Wealth Management
Coatesville Savings Bank**
Kathleen Deets-Price, in memory of the Rev. Canon Stephan W. Price**
Krapf Bus Companies**
Carolyn and Jeffery March
Mr. and Mrs. Tyler McNeil
Olive Tyner Pulver Corporation
PAC Strapping Products
QVC Inc.*
Sikorsky Aircraft Corporation
Mr. Samuel Slater and
Ms. Eleanor H. Forbes
Trust of L. Howard Thompson
Univest - Banking, Insurance, Investments
Kaitlyn and Marc Ward
Al West and Sarah Walter
7 Pacesetter wishes to remain anonymous

VISIONARIES ($2,500 - $4,999)
Franny and Franny Abbott
Aetna Better Health
Elizabeth and Thomas Belissi Jr.
Cabot Kjellerup Foundation
Genuardi Family Foundation
Doris A. Grassi and Richard A. Moore*
Dawn James**
Mrs. Ann Jones
Mr. and Mrs. John Paul
Kirwin III

Dale Krapf
Margaret Henson Trust
Mr. Michael Moore
Pennsylvania American Water
Philadelphia Suburban Water
Philips Brothers Electrical Contractors Inc.
Mrs. and Mrs. Fred C. Travaglini
David J. Wierz

PARTNERS ($1,000 - $2,499)
Mr. Albert Abdalla/APA Tax
Air Methods
Jason D. Alexander, MPP and Meghan MCVetty, MPA,
Capacity For Change
Allstate Foundation
Bob Cooney/Cooney Coil & Energy Inc.
Brandywine Hospital**
Mr. and Mrs. Roger J. Brown
Caroline and George Butz
Castle The Window People
Centimark Corporation
Chester County Intermediate Unit Practical Nursing Program
Child Guidance Resource Centers
Comprehensive Cancer Care
Crothall Healthcare**
The Dansko Foundation
Energy Transfer Solutions Inc.
F. Frederick Breuninger & Son Insurance Inc.
Fox and Jeanne Franklin
James and Bonnie Friedman
Ed and Kelly Frey
Fulton Bank**
Ms. Susan Garber and
Mr. Edward S. Brown
Gateway Medical Associates
Goldberg & Muth
Green Mountain Energy Company
Health Partners Plans
Hughes & Hughes Family Dentistry
Mr. and Mrs. Charles L. Huston III
Ann and Steven Hutton
Inners Amusement Company Inc.
Mr. Bradley D. Krapf
Mr. Gary D. Krapf
Stacey and Blake Krapf
Mrs. Mary H. Ladd
Mr. and Mrs. David G. Lapp
Legend Properties Inc.

The Hon. and Mrs. Harry Lewis Jr.
Mr. Neil Liebman, AIA, LEED AP
Life and Health Insurance Svcs.
MacElree Harvey Ltd.
Mr. and Mrs. Ian MacKinnon
Ms. Mary Alice Malone
Manito Abstract Company Inc.
Ed and Alice Margolis
The Martin Brower Company
MDsave
Alice and Rod Moorhead
Mr. and Mrs. David W. Moser
Mr. and Mrs. Mark Myers
Natural Lands Trust
Old Homestead Farm & Greenhouses
Margaret and Tom Rivello
Rooney Associates Inc.
Mary Ann Rossi, Esq., and
Jeffrey Lewis, Esq**
Rotary Club of Coatesville**
Frances M. Sheehan and
Ricardo Gelman M.D.
Simmers Builders Inc.
Mr. and Mrs. Frederick J. Smith
Mr. and Mrs. Carolyn Snyder
Mr. and Mrs. R. A. Spatala
The Stewart Huston Charitable Trust**
Temple University Health System
Trago Mechanical Inc.
and Trago Fire Protection LLC
Ms. Elizabeth Walls
West Chester University Foundation
West End Fire Company No. 3
Jill and Chris Whitcomb**
Mr. Ray Williams
The Wireless Experience
Mr. and Mrs. William M. Wright
5 Partners wish to remain anonymous

LEADERS ($500 - $999)
Acteon Networks LLC
Mrs. Milton Allen
Dr. John Bartels and
Dr. Jean Milheclic
BB&T
The Beaver Creek Tavern,
Stuart Deets and James Dickinson Jr.**
BelAro Jewelers LLC
Belfort Property Restoration
Bentley Systems Inc.
Mr. and Mrs. Simon Brain**
Brandywine Elevator Company
Brandywine Gastroenterology Associates Ltd.
Brandywine Valley Cardiology
BRITE Realty Services Inc.**
Constance Carter, CFRE
ChezPenn Health Services
Chester County Otolaryngology & Allergy Associates
Chris A. Cline Millwork
CMC Inc.
Coatesville Center for Community Health
Dr. and Mrs. Kenneth P. Collins
Community Courier
Cntyside Consulting Inc.
DEPG Coatesville Assoc. LP
Jim and Sue Durburrow
Dr. and Mrs. William Elkins
Emery Family Charitable Fund
Flings Towing Inc.
Freedom Village Brandywine
Mr. Loren Giddens and
Mrs. Celeste Contois Giddens
Dr. and Mrs. Leonard C. Giunta
Jean and David Grace
Greg A. Vietti Inc.
Shane and Alissa Griffith
Handi-Crafters Inc.
Paul and Gisella Harkins
Mr. and Mrs. Howard Harris
Heathwood Retirement Community
Dana and Peter Heiman
E. William Hesvenor, Esq.,
and Avis Tsya
Mr. and Mrs. Kevin Holleran
Mary T. Holleran and
David J. Proctor
Honeybrook Golf Club**
Mr. and Mrs. Theodore T.
Hrynkow
The Huston Foundation
Joseph M. Mowday Painting
Keystone Federal Credit Union
Dr. Patricia and Mr. Duane Knecht
Lamb McElrane PC
The Law Firm of Barry S. Rabin**
Karen and Jim Lisa
Madsen Tree Service LLC
Alberta and James H.
Manning Jr., Esq.

Mr. and Mrs. Brian C. Martin
Mr. and Mrs. Michael Matz
Dr. Scott D. Mc Culley
Mosaic Sales Solutions
Nourish
O’Donnell, Weiss & Mattei P.C.
Anita O’Meara, Esq.
Outreach Committee of
Freedom Village Brandywine
Laura Sauer Palmer and David Palmer
Pennoni
Phoebeville Community Health Foundation
Amy and David Pollack
Pro-Tech Floors
Ms. M. Cynthia Quinn, MST, CPA
Rainer & Company CPA’s
Riley Ripper Hollin & Colagreco
Royal Paper Products
Ruppert Landscape
The Sashaka Family
Nina Seder-Burnaford and
Jeffrey A. Seder**
Signal 88 Security of Octorara
Skin Health Solutions
LLC/derrMA
Mr. and Mrs. Carl Smith Sr.
Chris Smith, Berkshire
Hathaway**
Threaded Screw Products
Company Inc.
Mr. Jeffrey Williams
Kevin and Melissa Wilson
YMCA of Greater Brandywine**

SUSTAINERS ($250 - $499)
Affordable Cleaning Experts
Mr. Christopher Alkakos and
Ms. Margaret L. Boyer
Allegheh East Conference of the Seventh-Day Adventist Church
Ms. Barbara G. Ammon
Dr. and Mrs. John K. Baillie
Barclay Friends
DBA Healthcare Architects
Vickie and Rick Berger
The Beringer Group
Big E’s Bridge of Hope Lancaster & Chester Counties
Mr. and Mrs. Edwin A. Brownly Jr.
Dr. and Mrs. John D. Caggiano
Mr. and Mrs. George Carlino
Mr. and Mrs. Joseph Catanese
Chester County Chamber of Business & Industry
Chester County Economic Development Council
Chester County Food Bank
Christopher D. Sharron
Coca-Cola Bottling Company of Chester County**
Collective Goods
Community Lenders Community Development Corporation
Donna and Keith Coughy
Ms. Denise Day
Mr. and Mrs. Charles A. DeLone III
Lauren and Jonathan DiPasquale
District Attorney Tom Hogan
ET Communications Solutions LLC
Fischer Cunnane & Assoc. Ltd.
Mr. and Mrs. John A. Forese
Gawthrop Greenwood
Dr. and Mrs. John C. Gentile**
Good Works Inc.
Mr. and Mrs. William H. Handy Sr.
THANK YOU!

Evelyn Walker, Esq., and Mr. Dan Walker
West Pharmaceutical Services Inc.
Wings for Success
Wohlsen Construction Company 3 Sustainers wish to remain anonymous

SUPPORTERS ($100 - $249)

2nd Century Alliance
Adult Care of Chester County
Jane M. Alexander
AmeriHealth NJ
Antiphon Programme Exchange
Bruce and Kathleen Beans
Dr. Jill Beech
Ms. and Mr. David Beideman
Dr. and Mrs. Norman Bernard
Mr. and Mrs. Scott Biedenkapp
Mr. Ryan E. Borman
JoAnn and Ron Bridge
Dr. and Mrs. Lee Bunting
Caring Transitions
Cheeseton
The Chester County Fund for Women and Girls
Christian Faith Fellowship, Downingtown**
Mr. and Mrs. Theodore F. Claypoole
Coatesville Area Senior Center
Ms. Meghan Comiskey
Mr. Timothy D. Connor
Ms. Roberta K. Cook
Mr. and Mrs. Mark E. Cooper
Courtyard by Marriott, Coatesville**
The Hon. Kathi and Victor Cuzzone
The Crime Victims’ Center of Chester County Inc.
Steven and Cynthia Cunningham
Daughters of the Empire in the State of Pennsylvania Inc., Rose of Chester Chapter
Mr. Kyle Dawson
Mr. and Mrs. Nicholas M. DePedro
The DiMatteo Agency Inc.
Mahmoud K. Effat, M.D.
Episcopal Church of the Trinity
Doris R. Frederick
Fulton Bank
Jody and Vincent Giardina
Givel’s Barber Shop & Salon
Anne Glatts
Mrs. Florence Goldfine

Ms. Vicki Goodfellow and Dr. Henry Pollock
Mrs. Jan Grob**
Dr. and Mrs. Robert Hanna
The Henderson Family
Robert and Ann Hennessy
Mr. and Mrs. Thomas Hinkle
Mr. and Mrs. Robert S. Horne
Mr. and Mrs. James H. Hudson
Ms. Brooke Hutton
Mr. and Mrs. Paul* L. Johnson
Mr. and Mrs. Donald J. Jones
Mr. and Mrs. William Kearfott, Esq.
Ms. Vondealeth Kersey
Mr. and Mrs. J. Ross Kershner
Ms. Kimberly Kizszl
Mr. and Mrs. David Kline
Mr. and Mrs. William J. Koons
Arnold and Neila Kring
Muhammad and Barbara Lowe
Macy’s Coupons
Magic Dragon Preschool & Children’s Center
Nina Malone, Airbnb International
Hedy Margoliotes-Elefritz
Marisolan
Rebecca and Michael McBratney, Esq.
Mr. Glenn A. McClintock
Mr. Kevin McClure
Mr. and Mrs. Mark McGill
Mission First Housing Group
Mr. and Mrs. Ivan S. Morris Jr.
Mr. and Mrs. Timothy M. Morris
Lindsay and Don Myers
Mr. and Mrs. Joseph B. Newsome Sr.
Ms. Sandra O’Haire
Paul and Nancy Oliver
Joanne E. Pacana and Nancy J. Reece
Ms. Janet Petsko
Ms. Ann Pielli
Mr. and Mrs. Donald D. Piponi
Planned Parenthood of Southeastern PA
Mr. and Mrs. Paul Plourde
Mr.* and Mrs. Robert Poitier
Jo Anne Price and Margaret Price
Richard Quinn

Rainbow Valley Dental
Ruth J. Rainer
Mr. and Mrs. Richard Reeder
Salon Shear Genius
Mr. JP Sanchez and Ms. Michelle Legaspi Sanchez
Ms. Kathleen Sanger
Bob Schnarrenberger
Ms. Emily Shaw
Mr. and Mrs. Jeffrey Shupp
Ms. Karen Simmons
Mr. and Mrs. Martin J. Skolnik
Somerville Manning Gallery
Mr. and Mrs. Craig S. Springer
Mrs. Bernie Supplee
Ms. Edith L. Sylvester
Ms. Phyllis Tarpley
Dr. Cathy Taschner and Mr. Doug Taschner
Ms. Kate Tekker
Ms. Anna B. Thompson
Valley Forge Deanery
Donald and Linda Vaughn
Mr. and Mrs. Anthony Verwey
Washington Hosp Company
No. 1 EMS**
Dr. Eileen H. Weaver
Mr. and Mrs. Charles A. Weller
Wells Fargo Business Banking, Nate Edmunds
West Chester University
Western Chester County Chapter of Commerce
William Dixon Associates
Dr. Levi and Mrs. Marcy Wingard
Elizabeth Silvia Wood, Esq., and John C. Wood, M.D.
Mary Rose Worthington
Mr. William W. Wylie Jr.
Nelson and Patricia Yoder
Mrs. Blanche Young
1 Supporter wishes to remain anonymous

FRIENDS (UP TO $99)

ACM Advisors LLC
Mr. and Mrs. Pierre Annaballi
Hieke Assmus and Kai-Volker Schubert
Mr. Daniel Balducci
Ms. Lindsay Bondurant
Mr. Mark Brindle
Ms. Darlene Brown
Ms. Donna Capriotti
Mr. and Mrs. Alfred S. Carey Sr.
Mr. Johnny Carnes
Dr. and Mrs. Bruce Colley
Mr. Marshall W. Connor
Mr. Gordon Egolf
Mr. Gary Entrenkin
F. H. Swisher Plumbing and Heating Co.
Ms. Margaret M. Gagliardi
Jayme and Michael Gittings
Mr. Paul W. Givler Jr.
Mr. and Mrs. Alexander Gordon-Watson
Mr. and Mrs. Donald Hatt
The Hon. and Mrs. Gregory Hines
Inland NorthWest Combined Federal Campaign
Ms. Kelly Kelly
Dr. Suzanne Kloud
Kramer Communications
Mr. and Mrs. David Kurman
Mr. and Mrs. Edward Lawrence
Ms. Rebecca Layfield
Mr. Gary Leonhard
Dr. Lawrence Linder
Mr. William Marsh
Ms. LeRai Martin
Mr. Samuel Mohr
Mr. Thomas Olds
Ms. Ellen M. Ouimet
Ms. Misha Overby
Ms. Cathy Pannulla
Mr. Robert Peterson
Ms. Nancy Pitcherella
Mr. Ronald Porter
Robert and Cheryl Rayson
Ms. Jean L. Refford
Mr. and Mrs. William Richards
Mr. Robert Rubincam
Ms. Darya S. Sabosick
Dr. Douglas Schoening
Mr. and Mrs. John J. Schwab
Ms. Savannah Shaw
Mr. Shirley V. Silcox
Mr. Mildred Smith
Ms. Nancy I. Storti
Mr. and Mrs. Bernard Tarandrich
Mr. and Mrs. Jack Terriman
Mr. Arthur Theroux
Mrs. Norma Trull
Mr. Harry W. Weyman
Mrs. Margaret S. White**
Mr. Dean Wickwire
Mr. and Mrs. Steve T. Wilson
Dr. Raymond Zetts
Mr. and Mrs. Leonard F. Zmich
1 Friend wishes to remain anonymous

EMPLOYER GIVING PROGRAMS

ArcelorMittal Matching Gifts Program
Eastern Pennsylvania and South Jersey CFC
Inland Northwest Combined Federal Campaign
Starbucks Matching Gift Program
United Way of Chester County
United Way of Greater Philadelphia and Southern New Jersey
Vanguard Employee Giving Program

GIFTS IN HONOR OF
Emergency Medical Providers, Brandywine Hospital
Jennifer and Robert McNeil
Ilana and Aaron Porter

GIFTS IN MEMORY OF
Rachel Williams Carter
Albert W. Eastburn
All of us at the foundation were deeply saddened this year by the passing of two of our friends, former Board members and longtime supporters, The Rev. Canon Stephen W. Price and Barbara Carlson Travaglini.

Stephen was a mentor and role model for so many of us who had the pleasure of knowing and working alongside him. His strong convictions, gentle temperament, and deep faith set him apart. He was an enormous asset to the Foundation Board bringing a wealth of experience fighting poverty and promoting civil rights, and was tremendously proud of his association with Coatesville. He taught us to act on our faith and inspired us every day to do good. He is profoundly missed.

Among her many community engagements and board memberships, Barbara was on the original Board of Directors of the Brandywine Health Foundation, serving until 2004. She co-chaired the 2004 and 2005 Garden Parties, and remained a generous donor to the Foundation’s many projects and campaigns, including having established a nursing scholarship here in her brother’s name, the Gunard Berry Carlson Nursing Scholarship. Through her grace, her generosity, and her impeccable good taste she was a model for others, and she is sorely missed.

We apologize for any inaccuracies and welcome your corrections to our Donor Listing.

**In Memoriam**

**Stephen W. Price**

**Barbara Carlson Travaglini**

* deceased **in-kind donor

### Board of Directors

From left to right: Frederick C. Travaglini; Judith Dunson Spangler**; Linwood M. Smith Jr.; Linda Thompson Adams, RN, DrPH, FAAN; Juan P. Sanchez, Esq., Secretary; Samuel Slater**; Carl J. Smith**; Dawn M. James, Chair; Jason D. Alexander, MPP, Vice Chair; Frances M. Sheehan, President/CEO; Denise D. James; Margaret C. Rivello, MBA; Gregory M. Cary; Valerie K. Martin, Treasurer; Richard C. Clark**; Carolyn E. Johnson, Esq.

Not pictured: Mark B. Myers; Frank F. Breuninger Jr.*; Lisa L. Croft, DO; Gregory V. Hines Sr., MD; Mary T. Holleran; Mrs. Richard I.G. Jones*; James H. Manning Jr., Esq.*; Dr. David R. Noyes*; The Rev. Canon Stephen W. Price**; JoAnn L. Tarrant*.

*retiring member **new member ***deceased

### Staff

**Frances M. Sheehan, CFRE, Outgoing President and CEO**

**Dana M. Heiman, CFRE, Incoming Interim CEO**

**Jill Whitcomb, Vice President for Development and Communication**

**Stephanie Vargas, Associate Director of Development and Communication**

**Peggy White, Administrative Assistant**

**Allyson Ferguson, MPH, Coatesville Area Youth Philanthropy Program Manager**

**Georgia Gaydos**

**Sussie Ginsburg**

**Daniel Raymond Miller**

**Rev. Canon Stephen W. Price**

**Barbara Carlson Travaglini**

**IN-KIND SUPPORTERS**

101.1 More FM 74/75 Band

Alpha Upsilon Alpha

Amani’s BYOB

American Helicopter Museum & Education Center

Ascensio

Astronauts

Astronauts

Astronauts

Bouncy

Blue Moon Florist

BoulcyRoo

Brandywine Valley Interiors

Cheryl Brundage

C-interest Center

Coatesville Area Chowder

Charles Blosenski Disposal Company

Cherry Crest Adventure Farms

Chowder Head

City of Coatesville

Coatesville Area School District

Coatesville Flower Shop

Ms. Karol Collins

Rev. Dr. Stephen Crane and Francesca Crane

Delaware County Community College

DJ Dre Money

Dog’s Dinner Band

Downington Country Club

Duling-Kurtz House & Country Inn

Dunkin Donuts, Route 113, Downington

Dutch Apple Dinner Theatre

East Brandywine Fire Company

Cindy Englerth

Exit Strategy

F.A.M.I.L.I.E.S.

Fulton Bank Brandywine Division

Fulvio and Sal

The Gables at Chadds Ford

General Warren

Brandi “Briz” Grove

Herr Foods Inc.

Ms. Laura Hill

Home Depot

Home of the Sparrow

Ingliside Golf Course

Instant Imprints

Jean Therapy

Jett Blaq in Flight

John Serock Catering

Kindred Cross

K-Mart Thorndale

The Little Chef Family Restaurant

Locust Lane Riding Center

The Lukens Band

M. Levin and Company Inc.

Martial Arts Studio

Minerva Vision

James Mobile

ModSpace

Ms. Janet Moore

National Constitution Center

The National Iron & Steel Heritage Museum

Neptune Moon Design

Paragon Business Gifts Inc.

Philadelphia Rock Gym

Pilates Body Center

Reading Fightin Phils

The Restaurants at the Desmond Hotel

Roi Lush

Ron’s Original Bar & Grille

Ms. Claire Ryan

Dominic Saccone

School of Rock

Randy and Shelly Scott

Ms. Patrice Searle

Second Wind Race Timing

Seven Stars Farms,

David and Edie Griffith

TheTownDish.com

Bonnie Timmons

TJ’s Rocks and Gemcrafts

Total Rental Party Center

Transportation Management

Association of Chester County

Twist’n Shout - Amy Pollack

Walt Disney World Resort

Wawa Thorndale

WCHE 1520 AM

Wegmans Downingtown

Wells Fargo Paoli

Wyndham Garden Exton

YMCA of the Greater Brandywine

ZING Sushi

1 In-Kind Supporter wishes to remain anonymous

We apologize for any inaccuracies and welcome your corrections to our Donor Listing.
In 2008, we were all rocked by the dramatic downturn in the stock market and the struggling economy. Not only was the average person suddenly in need of help, the market's crash left nonprofits and foundations in crisis. Recognizing that the community desperately needed BHF to remain strong, we took a long-term approach to managing the downturn, and were able to maintain our support for agencies in Coatesville. The result? Coatesville's nonprofit community weathered a storm that sunk services in other parts of the country.

An example: The Domestic Violence Center of Chester County may not have been able to keep an office in Coatesville if we hadn’t effectively managed the Foundation’s finances in those difficult years. Dolly Wideman-Scott, executive director, remembers it well: “We were only able to survive because of the help from local foundations and others. We needed help, and BHF responded. And they never made us feel badly about asking for help. We will always remember that.”

### Statements of Financial Position

**June 30, 2016 and 2015**

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$478,862</td>
<td>$108,296</td>
</tr>
<tr>
<td>Investments</td>
<td>23,704,259</td>
<td>26,306,818</td>
</tr>
<tr>
<td>Contributions and Grants Receivable</td>
<td>195,611</td>
<td>439,117</td>
</tr>
<tr>
<td>Loans Receivable</td>
<td>2,044,366</td>
<td>1,979,950</td>
</tr>
<tr>
<td>Property and Equipment, Less Accumulated Depreciation of $34,908 (2016) and $19,914 (2015)</td>
<td>1,202,390</td>
<td>543,979</td>
</tr>
<tr>
<td>Land Held for Resale</td>
<td>2,650,000</td>
<td>2,650,000</td>
</tr>
<tr>
<td>Loan Fees, Less Accumulated</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Amortization of $369 (2016)</td>
<td>21,765</td>
<td></td>
</tr>
<tr>
<td>Other Assets</td>
<td>34,906</td>
<td>33,736</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$30,332,159</td>
<td>$32,061,896</td>
</tr>
</tbody>
</table>

| **Liabilities and Net Assets** |            |             |
| Line of Credit            |            | $100,000    |
| Grants Payable            | 515,984    | 724,169     |
| Accounts Payable and Accrued Expenses | 122,325 | 112,750 |
| Mortgage Payable          | 681,957    |             |
| **Total Liabilities**     | $1,320,266 | $936,919    |

| **Net Assets**            |            |             |
| Unrestricted              | $27,560,122| $29,537,029 |
| Temporarily Restricted    | 1,316,086  | 1,452,263   |
| Permanently Restricted    | 135,685    | 135,685     |
| **Total Net Assets**      | $29,011,893| $31,124,977 |

| **Total Liabilities and Net Assets** |            |             |
|                                      | $30,332,159| $32,061,896 |

Oversight Committees: 15 years of clean audits have been overseen by the Foundation’s audit committee, an independent group of experienced accounting volunteers chaired by Board member Frederick C. Traversali. It is this committee's responsibility to hire, evaluate and oversee the work of the Foundation's auditors, Maillie LLP, independent of the Board of Directors, the president, and CEO, and operating accountants Countryside Consulting. The Foundation’s separate finance committee chaired by treasurer Valerie Martin, and made up of volunteer business managers, regularly reviews the Foundation’s financial statements and portfolio, evaluating the performance of the Foundation’s investment managers, Mill Creek Capital Advisors LLC. The Foundation’s investment strategy is designed to protect the Foundation’s current and long-term benefits to the community by balancing the goal of growing to meet future need while prudently managing risk. This year the finance committee developed revised spending policies and a Loss Contingency Plan to prepare in case of a dramatic market downturn; both policies were approved by the Board of Directors at its June 2016 meeting.

Notes to the Statement of Activities: Three major categories of income and expense can impact the Foundation’s change in Net Assets from year to year. Investment income can swing dramatically depending upon the vicissitudes of the stock market. Generally Accepted Accounting Principles (GAAP) standards require the recording of a grant commitment in the year in which it is made, even if the intent is to cover expenses over several years. This practice impacts contributions given to the Foundation (Contributions and Grants), as well as grants made to other nonprofits by the Foundation (Program Services). This year, the Foundation invested in expanding the Consignment Shop property, which will continue to operate to benefit the community, and is actively marketing the Pyle Farm for sale.

Notes to the Statement of Financial Position: Loans Receivable represent funds borrowed by Brandywine Health & Housing, LP for the development of the Brandywine Center. Grants Payable include commitments to ChesPenn Health Services and the Public Safety Training Facility Foundation.
OUR MISSION
The Brandywine Health Foundation believes everyone deserves to be healthy and to grow up in a vibrant community. We’re changing lives and building a healthy community by:

Investing in organizations that help people live healthier lives;
Investing in our young people;
Investing in projects that help Coatesville thrive;
Bringing community members together to develop new solutions and new leaders for positive and lasting change in Coatesville.

You have the opportunity to make a transformational impact in the greater Coatesville area. To learn more about making a gift that will help create a strong and vibrant Coatesville today, tomorrow, and forever, visit our new website.

BrandywineFoundation.org